

Ticker: **ICE US EQUITY**

Intercontinental Exchange Inc (New York: ICE, Currency: USD)

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Website	www.theice.com
Number of Employees	9,010
Ticker:	ICE US

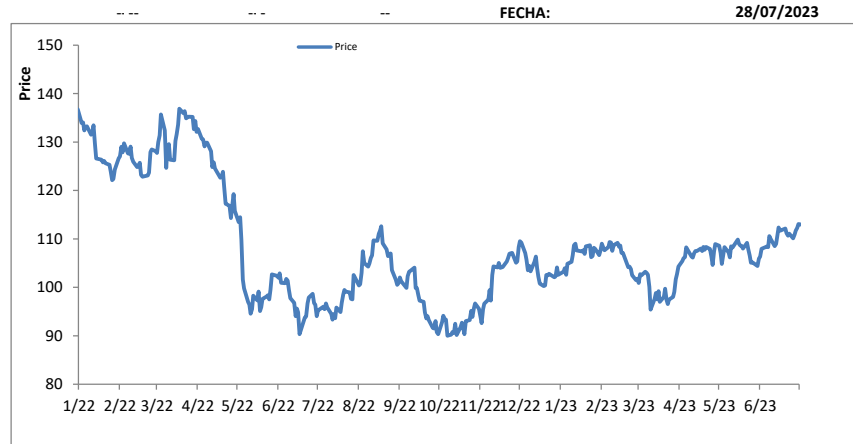
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115.13 +0.20 (0.17%)

Intercontinental Exchanges, Inc. opera mercados mundiales de productos de materias primas y financieros. Opera en mercados de energía electrónica y también en bolsas de materias primas agrícolas. Ofrece acceso a contratos basados en crudo y refinados del petróleo, gas natural, energía y emisiones y productos agrícolas.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	115.13	Market Cap (MM)	64,457.5
Open	115.68	Shares Out. (MM)	559.9
Previous Close	114.93	Float %	99.0%
Change	-1.80	Shares sold short (MM)	4,916,268.0
Change %	-1.54	Dividend Yield %	1.4
Day High/Day Low	116.2 / 114.7	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	117.9 / 88.6	P / Diluted EPS Before XO	
Volume (MM)	1.63	Beta	1.00
Avg. Vol - 3 mo (MM)	2.25		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	7,289.0	Cash & ST Invest.	1,799
EBIT - LTM	3,615.0	Total Assets	194,338.0
EBITDA - LTM	4,652.0	Total Debt	18,441.0
Net Income - LTM	1,444.0	Total Liabilities	171,577.0
Total Enterprise Value	80,788	Total Equity	22,761.0
TEV/ Total Revenue	10.2 x	Cash from Operations - LTM	3,451.0
TEV/ EBITDA	16.0 x	Cash From Investing - LTM	1,840.0
		Cash from Financing -LTM	-57,891.0

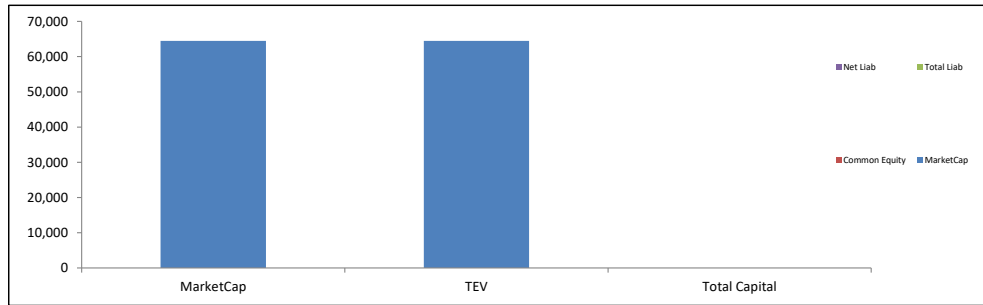


Company Notes	
2016 Q1 GAAP Net Income includes (pre-tax, in millions) A loss of \$17.000 from Merger & Acquisition	GAAP Net Income includes, (in millions, pre-tax): a gain of \$4.000 from Disposal of Assets a loss of \$27.000 from Acquisition/Merger
2015 A1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$93.000 from Merger/Acquisition Expense A loss of \$15.000 from Legal Expense A loss of \$7.000 from Tax Provision	2014 Q3 GAAP Net Income includes, (in millions): a pre-tax loss of \$40.000 from Acquisition/Merger an after-tax loss of \$10.000 from Discontinued Operations
2015 Q3 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$8.000 from Merger/Acquisition Expense A gain of \$-4.000 from Legal Expense	2014 Q2 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$37.000 from Merger/Acquisition Expense
2015 Q2 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$19.000 from Legal Expense A loss of \$7.000 from Merger/Acquisition Expense	2014 Q1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$25.000 from Merger/Acquisition Expense
2015 Q1 GAAP Net Income includes, (in millions, pre-tax): a loss of \$19.000 from Acquisition/Merger	2013 A1 GAAP Net Income includes, (in millions, pre-tax): a loss of \$165.000 from Acquisition/Merger a loss of \$190.000 from impairment a loss of \$51.000 from early extinguishment a loss of \$1.700 from Restructuring
2014 A1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$129.000 from Merger/Acquisition Expense A gain of \$-4.000 from Sale of Investments	2013 Q4 GAAP Net Income includes, (in millions, pre-tax): a loss of \$133.000 from Merger Expenses a loss of \$190.000 from impairment a loss of \$51.000 from early extinguishment a loss of \$2.929 from Employee Termination
2014 Q4	

Key Board Members			
Name	Title	Organization	
1 Judith A Sprieser "Judy"	Founder	Transora Inc	
2	Board Member	Foresight Acquisition Corp li	
3	Board Member	Newell Brands Inc	
4	Lead Director	Allstate Corp	
5	Lead Director	Allstate Insurance Co	
6	Board Member	Intercontinental Exchange Inc	
7	Trustee	Northwestern University	
8	Board Member	Ice Clear Credit Llc	
9 Thomas E Noonan "Tom"	General Partner/Co-Founder	Techoperators Llc	
#	Co-Founder	Joulex Inc	
#	Founder	Leapfrog Technologies	
#	Co-Founder	Endgame Inc	
#	Co-Founder	Internet Security Systems Inc	
#	Lead Director	Intercontinental Exchange Inc	
#	Board Member	Grayshift Llc	
#	Board Member	Automox Inc	
#	Board Member	Manhattan Assoc Inc	
#	Board Member	Barkly Protects Inc	
#	Board Member	Neovest Trading Inc	
#	Board Member	Phantom Cyber Corp	
#	Board Member	Nexdefense Inc	
# Caroline L Silver	Chair-Designate	Barratt Developments Plc	
#	Board Member	Tesco Plc	
#	Board Member	Intercontinental Exchange Inc	
#	Board Member	British United Provident Assoc	
#	Chair	Ice Clear Europe Ltd	
# Sharon Y Bowen	Chair	Nyse Group Inc	
#	Board Member	Akamai Technologies Inc	
#	Board Member	Neuberger Berman Group Llc / N	

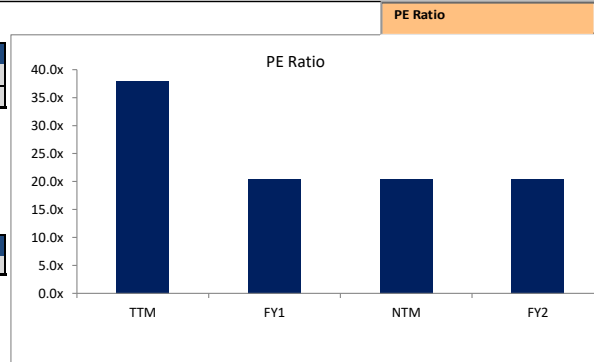
Ticker: ICE US EQUITY		Intercontinental Exchange Inc										
Period Type: Annuals		Sector: Finanzas			Industry: Mercados de capitales			Sub-Industry: Bolsas y datos financieros				
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0fs	1FY	2FY	3FY	
Key Financials												
For the Fiscal Period Ending	Actuals							LTM	Estimates			
	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/03/2023	31/03/2023	31/12/2023	31/12/2024	31/12/2025	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Total Revenue	5,971.0	4,638.0	4,979.0	5,202.0	6,036.0	7,146.0	7,292.0	3,713.0	7,292.0	1,898.6	1,898.6	
Growth Over Prior Year	78.9%	(22.3%)	7.4%	4.5%	16.0%	18.4%	2.0%	--	4.7%	4.7%	4.7%	
Gross Profit	--	--	--	--	--	--	--	--	--	--	--	
Margin %	--	--	--	--	--	--	--	--	--	--	--	
EBITDA	2,782.0	2,914.0	3,169.0	3,397.0	3,852.0	4,543.0	4,747.0	--	1,238.5	1,238.5	1,238.5	
Margin %	46.6%	62.8%	63.6%	65.3%	63.8%	63.6%	65.1%	--	17.0%	65.2%	65.2%	
EBIT	2,172.0	2,379.0	2,583.0	2,673.0	3,033.0	3,449.0	3,638.0	--	1,124.7	1,124.7	1,124.7	
Margin %	36.4%	51.3%	51.9%	51.4%	50.2%	48.3%	49.9%	--	15.4%	59.2%	59.2%	
Earnings from Cont. Ops.	1,457.0	2,554.0	2,020.0	1,960.0	2,108.0	4,069.0	1,498.0	--	--	--	--	
Margin %	24.4%	55.1%	40.6%	37.7%	34.9%	56.9%	20.5%	--	--	--	--	
Net Income	1,430.0	2,526.0	1,988.0	1,933.0	2,089.0	4,058.0	1,446.0	--	761.2	761.2	761.2	
Margin %	23.9%	54.5%	39.9%	37.2%	34.6%	56.8%	19.8%	--	10.4%	40.1%	40.1%	
Diluted EPS Excl. Extra Items	2.4	4.3	3.4	3.4	3.8	7.2	2.6	--	1.4	1.4	1.4	
Growth Over Prior Year	424.1%	77.8%	(19.3%)	(0.3%)	10.2%	90.5%	(64.1%)	--	3.6%	3.6%	3.6%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	115.13
Shares Out.	559.87
Market Capitalization (USD)	64,457.48
- Cash & Short Term Investments	0.00
+ Total Debt	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	80,788.48
Book Value of Common Equity	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	0.00
= Total Capital	0.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	31/03/2023	31/03/2023	31/03/2023	31/03/2023	31/03/2023
TEV/Total Revenue	10.2x	--	42.1x	42.1x	42.1x
TEV/EBITDA	15.6x	--	15.7x	15.7x	15.7x
TEV/EBIT	20.3x	--	17.4x	17.4x	17.4x
P/Diluted EPS Before Extra	39.8x	--	--	--	--
P/BV	2.5x	--	2.7x	2.7x	2.7x
Price/Tang BV	--	--	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	38.0x	20.4x	20.4x	20.4x
TEV / EBITDA	16.0x	15.7x	15.7x	15.7x
Price / CF	18.6x	0.0x	0.0x	0.0x
Price / Book	2.8x	2.7x	2.7x	2.7x
Dividend Yield	1.4x	1.5x	1.5x	1.5x



Ticker:	ICE US EQUITY
Period Type	Annuals

ICE US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY
Income Statement											
Income Sheet as of:											
	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	1,332.00	1,672.00	4,202.00	4,504.00	5,794.00	5,641.00	6,276.00	6,547.00	8,244.00	9,168.00	9,636.00
Other Revenue	31.00	(74.00)	(1,110.00)	(1,166.00)	177.00	(1,003.00)	(1,297.00)	(1,345.00)	(2,208.00)	(2,022.00)	(2,344.00)
Total Revenue	1,363.00	1,598.00	3,092.00	3,338.00	5,971.00	4,638.00	4,979.00	5,202.00	6,036.00	7,146.00	7,292.00
Cost Of Goods Sold	-	-	-	-	-	-	-	-	-	-	-
Gross Profit	1,363.00	1,598.00	3,092.00	3,338.00	5,971.00	4,638.00	4,979.00	5,202.00	6,036.00	7,146.00	7,292.00
Selling General & Admin Exp.	405.00	652.00	1,311.00	1,214.00	1,730.00	1,724.00	1,810.00	1,867.00	2,252.00	2,688.00	2,623.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	131.00	156.00	333.00	374.00	610.00	535.00	586.00	662.00	751.00	1,009.00	1,031.00
Other Operating Expense/(Income)	-	-	-	-	1,459.00	-	-	-	-	-	-
Operating Expense, Total	536.00	808.00	1,644.00	1,588.00	3,799.00	2,259.00	2,396.00	2,529.00	3,003.00	3,697.00	3,654.00
Operating Income	827.00	790.00	1,448.00	1,750.00	2,172.00	2,379.00	2,583.00	2,673.00	3,033.00	3,449.00	3,638.00
Interest Expense	39.00	56.00	96.00	97.00	178.00	187.00	244.00	285.00	357.00	423.00	616.00
Interest Income	2.00	3.00	-	-	3.00	8.00	22.00	35.00	10.00	1.00	108.00
Net Interest Exp.	37.00	53.00	96.00	97.00	175.00	179.00	222.00	250.00	347.00	422.00	508.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	-	233.00	(55.00)	-	(46.00)	(326.00)	(159.00)	(58.00)	(80.00)	(2,671.00)	1,322.00
EBT Excl. Unusual Items	790.00	504.00	1,407.00	1,653.00	2,043.00	2,526.00	2,520.00	2,481.00	2,766.00	5,698.00	1,808.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	790.00	504.00	1,407.00	1,653.00	2,043.00	2,526.00	2,520.00	2,481.00	2,766.00	5,698.00	1,808.00
Income Tax Expense	228.00	184.00	402.00	358.00	586.00	(28.00)	500.00	521.00	658.00	1,629.00	310.00
Earnings from Cont. Ops.	562.00	320.00	1,005.00	1,295.00	1,457.00	2,554.00	2,020.00	1,960.00	2,108.00	4,069.00	1,498.00
Extraord. Item & Account. Change	-	50.00	(11.00)	-	-	-	-	-	-	-	-
Minority Int. in Earnings	10.00	16.00	35.00	21.00	27.00	28.00	32.00	27.00	19.00	11.00	52.00
Net Income	552.00	254.00	981.00	1,274.00	1,430.00	2,526.00	1,988.00	1,933.00	2,089.00	4,058.00	1,446.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	552.00	254.00	981.00	1,274.00	1,430.00	2,526.00	1,988.00	1,933.00	2,089.00	4,058.00	1,446.00
Abnormal Losses (Gains)	25.90	391.00	120.00	103.00	79.00	(226.00)	(71.00)	(41.00)	32.00	(2,527.00)	1,399.00
Tax Effect on Abnormal Items	(9.07)	(27.85)	(35.47)	(28.18)	(4.65)	51.85	24.34	11.61	26.47	945.11	(377.09)
NI to Common Excl. Extra Items	568.84	617.15	1,065.53	1,348.82	1,504.35	2,351.85	1,941.34	1,903.61	2,147.47	2,476.11	2,467.91
Per Share Items											
Basic EPS	1.52	0.65	0.34	0.46	2.40	4.29	3.46	3.44	3.79	7.22	2.59
Basic EPS Excl. Extra Items	1.52	0.78	0.34	0.46	2.40	4.29	3.46	3.44	3.79	7.22	2.59
Weighted Avg. Basic Shares Out.	365.00	390.00	2,850.00	2,780.00	595.00	589.00	575.00	561.00	552.00	562.00	559.00
Diluted EPS	1.50	0.64	0.34	0.46	2.39	4.25	3.43	3.42	3.77	7.18	2.58
Diluted EPS Excl. Extra Items	1.50	0.77	0.34	0.46	2.39	4.25	3.43	3.42	3.77	7.18	2.58
Weighted Avg. Diluted Shares Out.	365.00	395.00	2,865.00	2,795.00	599.00	594.00	579.00	565.00	555.00	565.00	561.00
Normalized Basic EPS	1.52	1.63	1.93	2.43	2.78	2.95	3.59	3.88	4.51	5.15	5.30
Normalized Diluted EPS	1.55	1.69	0.37	0.48	2.51	3.96	3.35	3.37	3.88	4.38	4.40
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	16.68	30.56	25.98	28.60	18.84	27.92	32.13	32.02	18.41	58.99
Supplemental Items											
EBITA	934.00	858.00	1,600.00	1,911.00	2,528.00	2,657.00	2,876.00	3,077.00	3,489.00	4,156.00	4,326.00
EBIT	827.00	790.00	1,448.00	1,750.00	2,172.00	2,379.00	2,583.00	2,673.00	3,033.00	3,449.00	3,638.00
As Reported Total Revenue*	1,363.00	1,598.00	3,092.00	3,338.00	5,971.00	4,638.00	4,979.00	5,202.00	6,036.00	7,146.00	7,292.00
Effective Tax Rate %	28.86	36.51	28.57	21.66	28.68	-	19.84	21.00	23.79	28.59	17.15
Normalized Net Income	568.84	667.15	1,054.53	1,348.82	1,504.35	2,351.85	1,941.34	1,903.61	2,147.47	2,476.11	2,467.91
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	52.00	64.00	97.00	111.00	124.00	135.00	130.00	139.00	139.00	188.00	155.00
Stock-Based Comp., Total	52.00	64.00	97.00	111.00	124.00	135.00	130.00	139.00	139.00	188.00	155.00

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Period Type	Annuals

ICE US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	1,612.00	961.00	652.00	627.00	407.00	535.00	724.00	841.00	583.00	607.00	1,799.00
Short Term Investments	-	74.00	1,200.00	29.00	23.00	-	-	-	-	-	-
Total Cash & ST Investments	1,612.00	1,035.00	1,852.00	656.00	430.00	535.00	724.00	841.00	583.00	607.00	1,799.00
Accounts & Notes Receivable	127.00	546.00	508.00	700.00	777.00	903.00	953.00	988.00	1,230.00	1,208.00	1,169.00
Total Receivables	127.00	546.00	508.00	700.00	777.00	903.00	953.00	988.00	1,230.00	1,208.00	1,169.00
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	41.00	195.00	85.00	131.00	97.00	133.00	242.00	220.00	323.00	1,021.00	458.00
Restricted Cash	87.00	277.00	329.00	657.00	679.00	769.00	818.00	943.00	1,000.00	1,035.00	6,149.00
Other Current Assets	31,883.00	42,216.00	47,458.00	51,169.00	55,150.00	51,222.00	63,955.00	64,987.00	84,083.00	150,429.00	147,372.00
Total Current Assets	33,750.00	44,269.00	50,232.00	53,313.00	57,133.00	53,562.00	66,692.00	67,979.00	87,219.00	154,300.00	156,947.00
Net Property, Plant & Equipment	144.00	889.00	874.00	1,037.00	1,129.00	1,246.00	1,241.00	1,536.00	1,713.00	1,699.00	1,767.00
Long-term Investments	391.00	324.00	379.00	299.00	432.00	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	2,930.00	18,940.00	16,769.00	23,338.00	23,309.00	23,456.00	24,858.00	24,978.00	37,268.00	37,503.00	35,624.00
Total Assets	37,215.00	64,422.00	68,254.00	77,987.00	82,003.00	78,264.00	92,791.00	94,493.00	126,200.00	193,502.00	194,338.00
LIABILITIES											
Accrued Exp.	55.00	304.00	205.00	215.00	230.00	227.00	280.00	291.00	346.00	354.00	352.00
Short-term Borrowings	163.00	1,135.00	2,042.00	2,591.00	2,493.00	1,833.00	951.00	2,622.00	2,480.00	1,593.00	69.00
Accounts Payable	-	-	-	-	-	-	-	-	-	-	866.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	32,028.00	42,882.00	48,189.00	51,937.00	55,894.00	52,115.00	64,877.00	65,903.00	85,173.00	151,464.00	147,884.00
Total Current Liabilities	32,246.00	44,321.00	50,436.00	54,743.00	58,617.00	54,175.00	66,108.00	68,816.00	87,999.00	153,411.00	149,171.00
Long-Term Debt	969.00	3,923.00	2,235.00	4,717.00	3,871.00	4,267.00	6,490.00	5,531.00	14,446.00	12,649.00	18,372.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	323.00	3,475.00	3,026.00	3,652.00	3,725.00	2,837.00	2,891.00	2,782.00	4,128.00	4,694.00	4,034.00
Total Liabilities	33,538.00	51,719.00	55,697.00	63,112.00	66,213.00	61,279.00	75,489.00	77,129.00	106,573.00	170,754.00	171,577.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	33.00	354.00	197.00	67.00	73.00	28.00	101.00	109.00	129.00	39.00	55.00
Additional Paid In Capital	1,904.00	9,795.00	9,939.00	12,296.00	11,312.00	11,398.00	11,553.00	11,748.00	13,851.00	14,075.00	14,319.00
Retained Earnings	2,509.00	2,482.00	3,210.00	4,148.00	4,789.00	6,858.00	8,317.00	9,629.00	11,039.00	14,350.00	14,943.00
Treasury Stock	(717.00)	(53.00)	(743.00)	(1,448.00)	(40.00)	(1,076.00)	(2,354.00)	(3,879.00)	(5,200.00)	(5,520.00)	(6,225.00)
Comprehensive Inc. and Other	(52.00)	125.00	(46.00)	(188.00)	(344.00)	(223.00)	(315.00)	(243.00)	(192.00)	(196.00)	(331.00)
Total Common Equity	3,677.00	12,703.00	12,557.00	14,875.00	15,790.00	16,985.00	17,302.00	17,364.00	19,627.00	22,748.00	22,761.00
Total Equity	3,677.00	12,703.00	12,557.00	14,875.00	15,790.00	16,985.00	17,302.00	17,364.00	19,627.00	22,748.00	22,761.00
Total Liabilities And Equity	37,215.00	64,422.00	68,254.00	77,987.00	82,003.00	78,264.00	92,791.00	94,493.00	126,200.00	193,502.00	194,338.00
Supplemental Items											
Total Shares Out. on Filing Date	365.00	575.00	565.00	2,970.00	595.00	583.00	569.00	554.00	561.00	561.00	559.00
Total Shares Out. on Balance Sheet Date	365.00	575.00	565.00	2,970.00	595.00	583.00	569.00	554.00	561.00	561.00	559.00
Book Value/Share	9.98	21.48	21.88	4.99	26.42	29.09	30.23	31.15	34.76	40.48	40.62
Tangible Book Value	907.00	(6,163.00)	(3,955.00)	(8,029.00)	(6,994.00)	(5,528.00)	(6,346.00)	(6,345.00)	(16,201.00)	(12,150.00)	(11,495.00)
Tangible Book Value/Share	2.48	(10.72)	(7.00)	(2.70)	(11.75)	(9.48)	(11.15)	(11.45)	(28.88)	(21.66)	(20.56)
Total Debt	1,132.00	5,058.00	4,277.00	7,308.00	6,364.00	6,100.00	7,441.00	8,153.00	16,926.00	14,242.00	18,441.00
Net Debt	(480.00)	4,023.00	2,425.00	6,652.00	5,934.00	5,565.00	6,717.00	7,312.00	16,343.00	13,635.00	16,642.00
Total Minority Interest	33.00	354.00	197.00	67.00	73.00	28.00	101.00	109.00	129.00	39.00	55.00
Inventories Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	1.00	1.00	1.00	2.00	7.00	6.00	7.00	8.00	27.00	24.00	22.00
Full Time Employees	1,077.00	4,232.00	2,902.00	5,549.00	5,631.00	4,952.00	5,161.00	5,989.00	8,890.00	8,858.00	8,911.00

Ticker: ICE US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
TEV / LTM Total Revenue	Close	6.3x	18.9x	8.9x	47.6x	6.6x	10.1x	10.0x	11.3x	13.4x	12.7x	10.2x
	Average	7.2x	9.9x	17.2x	9.3x	11.3x	7.3x	10.5x	11.0x	11.6x	13.9x	10.4x
	High	7.9x	18.9x	19.1x	11.1x	12.7x	10.1x	11.2x	12.0x	13.7x	15.7x	12.7x
	Low	6.2x	6.3x	8.8x	8.3x	6.6x	6.6x	9.6x	9.6x	8.5x	12.7x	8.9x
TEV / LTM EBITDA	Close	9.0x	32.0x	15.4x	74.8x	14.2x	16.0x	15.7x	17.3x	21.1x	19.9x	15.6x
	Average	10.4x	14.2x	29.1x	16.2x	17.8x	15.7x	16.7x	17.3x	17.8x	21.8x	16.4x
	High	11.3x	32.0x	32.3x	18.7x	19.9x	17.3x	17.9x	18.9x	21.1x	24.6x	19.9x
	Low	8.9x	9.0x	15.3x	14.4x	14.2x	14.2x	15.3x	15.1x	13.1x	20.0x	14.1x
TEV / LTM EBIT	Close	10.4x	38.3x	18.9x	90.8x	18.2x	19.6x	19.2x	21.9x	26.7x	26.1x	20.3x
	Average	12.1x	16.4x	34.8x	19.9x	21.6x	20.1x	20.4x	21.2x	22.5x	27.6x	21.6x
	High	13.2x	38.3x	38.7x	22.9x	24.1x	22.2x	21.9x	23.2x	26.7x	31.1x	26.2x
	Low	10.3x	10.4x	18.9x	17.8x	18.2x	18.2x	18.8x	18.5x	16.5x	25.6x	18.5x
Price / LTM EPS	Close	16.0x	26.7x	119.3x	106.2x	22.4x	17.8x	22.5x	27.5x	29.7x	31.2x	23.3x
	Average	18.4x	22.7x	24.4x	127.9x	108.0x	25.3x	18.8x	25.5x	28.5x	31.0x	24.9x
	High	20.1x	29.2x	119.3x	143.7x	123.6x	28.7x	22.5x	28.3x	33.7x	35.8x	31.3x
	Low	15.8x	16.1x	21.7x	106.2x	22.4x	17.8x	16.9x	21.5x	19.8x	28.2x	20.6x
Price / Book Value	Close	2.5x	2.1x	2.0x	10.3x	2.1x	2.4x	2.5x	3.0x	3.3x	3.4x	2.5x
	Average	3.0x	3.5x	1.9x	2.2x	10.5x	2.4x	2.6x	2.8x	3.1x	3.5x	2.7x
	High	3.3x	4.5x	2.1x	10.3x	12.0x	2.7x	2.8x	3.1x	3.6x	4.0x	3.4x
	Low	2.5x	2.1x	1.7x	1.9x	2.1x	2.1x	2.3x	2.4x	2.1x	3.1x	2.2x
Price / Tangible Book Value	Close	10.0x	--	--	--	--	--	--	--	--	--	--
	Average	25.9x	14.1x	--	--	--	--	--	--	--	--	--
	High	28.3x	18.2x	--	--	--	--	--	--	--	--	--
	Low	10.0x	10.1x	--	--	--	--	--	--	--	--	--
Price / Cash Flow	Close	12.3x	23.9x	82.6x	108.7x	15.6x	19.9x	17.1x	19.5x	22.1x	24.6x	16.1x
	Average	13.4x	17.5x	21.8x	88.6x	110.5x	17.6x	21.0x	19.4x	20.3x	23.0x	19.6x
	High	14.6x	23.9x	82.6x	108.7x	126.5x	20.0x	23.1x	21.5x	24.0x	26.6x	24.6x
	Low	11.5x	12.4x	19.5x	77.1x	15.6x	15.6x	17.1x	16.4x	14.1x	21.0x	16.1x
TEV / LTM FCF	Close	13.6x	31.6x	98.9x	137.8x	18.8x	24.1x	19.2x	22.1x	25.8x	28.8x	18.7x
	Average	15.3x	19.3x	28.7x	106.1x	140.1x	21.2x	25.3x	21.8x	22.9x	26.8x	22.9x
	High	16.7x	31.6x	98.9x	137.8x	160.4x	24.1x	27.9x	24.2x	27.1x	31.0x	28.8x
	Low	13.1x	13.7x	25.7x	92.4x	18.8x	18.8x	19.2x	18.4x	15.9x	24.4x	18.7x
Dividend Yield	Close	0.0	0.3	0.2	0.2	1.2	1.1	1.3	1.2	1.0	1.0	1.5
	Average	0.0	0.0	0.3	0.2	0.2	1.1	1.1	1.1	1.2	1.0	1.2
	High	0.0	0.3	0.4	0.3	1.2	1.2	1.3	1.3	1.6	1.1	1.5
	Low	0.0	0.0	0.2	0.2	0.2	0.9	1.0	1.0	1.0	0.9	1.0

Ticker: ICE US EQUITY
Period Type: Quarters

ICE US EQUITY Ascend
Consolidated Yes

Accounting Mixed

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Table with columns for Ratios, Y, and 12 quarterly periods (1Q0, 2Q0, 3Q0, 4Q0, 1Q1, 2Q1, 3Q1, 4Q1, 1Q2, 2Q2, 3Q2, 4Q2). Rows include Profitability (Return on Assets, Return on Capital, Return on Equity), Margin Analysis (EBITDA Margin, EBIT Margin, etc.), Asset Turnover, Short Term Liquidity, Loan Term Solvency, Growth Rate (Total Revenue, EBITDA, EBIT, etc.), and F&B (Total Book Value, Common Equity, Cash from Ops, etc.).

Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: ICE US EQUITY	Sort: Ascend	Currency: Reporting	Change: USD
Period Type: Quarters	Consolidated: Yes	Accounting: Mixed	

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
	%	%	%	%	%
Equity					
Cost of Equity	8.3%	9.7%	9.1%	8.5%	9.2%
Weight of Equity	83.6%	74.1%	73.3%	75.7%	76.1%
+ Debt					
Cost of Debt	2.2%	3.0%	3.9%	4.3%	3.8%
Weight of Debt	16.4%	25.9%	26.7%	24.3%	23.9%
+ Preferred Equity					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	7.3%	7.9%	7.7%	7.5%	7.9%

Capital Structure	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	Millions	Millions	Millions	Millions					
	% of Total	% of Total	% of Total	% of Total	% of Total					
Net Market Cap	1,777.0	4.0	0.0%	69.0	0.1%	0.0	0.0%			
CT Borrowings	12,689.0	14.4%	18,376.0	25.9%	18,380.0	26.7%	18,372.0	24.2%	18,356.0	23.9%
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital	88,321.1	100.0%	70,854.3	100.0%	68,892.7	100.0%	75,788.8	100.0%	76,654.1	100.0%

Debt Summary Data	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023				
For the Fiscal Period Ending	USD	USD	USD	USD	USD				
Currency	Millions	Millions	Millions	Millions	Millions				
	% of Total	% of Total	% of Total	% of Total	% of Total				
Total Financials Due*	236.0	2.9%	0.0%	0.0	0.0%				
Total Revolving Credit	3,800.0	26.3%	3,900.0	21.2%	3,900.0	21.1%	3,900.0	21.2%	
Total Capital Leases	--	--	--	--	--				
General/Other Borrowings	14,466.0	100.0%	18,380.0	100.0%	18,387.0	100.0%	18,441.0	100.0%	18,356.0
Total Principal Due	14,466.0	100.0%	18,380.0	100.0%	18,387.0	100.0%	18,441.0	100.0%	18,356.0

Additional Totals	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	Millions	Millions	Millions	Millions					
	% of Total	% of Total	% of Total	% of Total	% of Total					
Total Cash & CT Investments	638.0	4.4%	830.0	4.5%	1,183.0	6.4%	1,799.0	9.8%	2,069.0	11.3%
Net Debt	13,828.0	95.6%	17,550.0	95.5%	17,204.0	93.6%	16,642.0	90.2%	16,287.0	88.7%
Total Short-Term Borrowings	1,777.0	12.3%	4.0	0.0%	7.0	0.0%	69.0	0.4%	0.0	0.0%
Curr. Port. of LT Debt/Cap. Leases	1,777.0	12.3%	4.0	0.0%	7.0	0.0%	69.0	0.4%	0.0	0.0%
Long-Term Debt (incl. Cap. Leases)	12,689.0	87.7%	18,376.0	100.0%	18,380.0	100.0%	18,372.0	99.6%	18,356.0	100.0%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--
Credit Ratios										
Net Debt/EBITDA	3.0x	3.8x	3.7x	3.6x	3.5x					
Total Debt/EBITDA	3.2x	4.0x	3.9x	3.9x	3.9x					
Cooperative Income/Total Debt	0.1x	0.0x	0.0x	0.0x	0.1x					
LTM FFY/Total Debt	0.2x	0.2x	0.2x	0.2x	0.2x					
LTM FFY/Total Debt	0.2x	0.2x	0.2x	0.2x	0.2x					
FRIT/Interest Expense	9.6x	5.4x	5.2x	4.9x	5.5x					
FRIT/Total Interest Expense	9.6x	5.4x	5.2x	4.9x	5.5x					
Degree of Financial Leverage	1.1x	1.2x	1.2x	1.3x	1.2x					
EBITDA-CAPEX/Interest Expense	11.1x	6.4x	6.0x	5.5x	6.5x					
EBITDA/Total Interest Expense	12.1x	7.0x	6.7x	6.4x	7.0x					

Debt Schedule	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Debt Schedule in Yr 1	--	--	--	4.0	0.0%
Debt Schedule in Yr 2	--	--	--	0.0	0.0%
Debt Schedule in Yr 3	--	--	--	2,500.0	13.8%
Debt Schedule in Yr 4	--	--	--	0.0	0.0%
Debt Schedule in Yr 5	--	--	--	2,000.0	11.0%
Debt Schedule - Years 2 - 3	--	--	--	2,500.0	13.8%
Debt Schedule - Years 4 - 5	--	--	--	2,000.0	11.0%
Debt Schedule - Years 2 - 5	--	--	--	4,500.0	24.8%
Debt Schedule Beyond Yr 5	--	--	--	13,850.0	76.4%
Debt Schedule - Total Debt	14,178.0	100.0%	20,591.0	100.0%	18,123.0

Capital Lease Schedule	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	--	--	--	--	--
Present Value of ST Capital Leases	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--

Operative Leases (Rental Expense) Schedule	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Rental Expense - Year 1	--	--	--	73.0	21.3%
Rental Expense - Year 2	--	--	--	82.0	24.0%
Rental Expense - Year 3	--	--	--	70.0	20.5%
Rental Expense - Year 4	--	--	--	50.0	14.6%
Rental Expense - Year 5	--	--	--	45.0	13.2%
Rental Expense - Years 2 - 3	--	--	--	152.0	44.4%
Rental Expense - Years 4 - 5	--	--	--	95.0	27.8%
Rental Expense - Years 2 - 5	--	--	--	247.0	72.2%
Rental Expense Beyond Year 5	--	--	--	22.0	6.4%
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	--	342.0	100.0%

Contractual Obligation Schedule	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Purchase Obligations	--	--	--	--	--

Interest Rate Data	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--

Ticker: ICE US EQUITY	ICE US EQUITY Ascend	Currency Reporting Change	USD
Period Type: Annuals	Consolidated: Yes	Accounting: Mixed	

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
REVENUE											
Revenue by Product											
Revenue	1,363.00	1,598.00	3,092.00	3,338.00	5,971.00	4,638.00	4,979.00	5,202.00	6,036.00	7,146.00	7,292.00
Exchanges	1,363.00	1,598.00	2,034.00	2,062.00	2,410.00	2,510.00	4,573.00	4,652.00	5,839.00	5,878.00	6,415.00
Fixed Income & Data Services	-	-	1,058.00	1,276.00	1,781.00	2,128.00	1,681.00	1,756.00	1,810.00	1,883.00	2,092.00
Mortgage Technology	-	-	-	-	321.00	-	22.00	139.00	595.00	1,407.00	1,129.00
Reconciliation	-	-	-	-	-	-	(1,297.00)	(1,345.00)	(2,208.00)	(2,022.00)	(2,344.00)
Transaction Fees	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue	1,363.00	1,598.00	3,092.00	3,338.00	5,971.00	4,638.00	4,979.00	5,202.00	6,036.00	7,146.00	7,292.00
United States	715.00	842.00	1,859.00	1,973.00	2,757.00	2,807.00	3,087.00	3,290.00	5,141.00	4,832.00	4,867.00
Foreign Countries	648.00	756.00	1,233.00	1,365.00	1,755.00	1,831.00	1,892.00	1,912.00	3,103.00	2,314.00	2,425.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker:	ICE US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	40.00	36.00	28.00	28.00	27.00	29.00	23.00	15.00	18.00
Expected Return on Plan Assets	--	--	(47.00)	(46.00)	(44.00)	(44.00)	(29.00)	(31.00)	(25.00)	(19.00)	(21.00)
Pension Expense (Income)	--	--	(3.00)	(8.00)	(15.00)	(13.00)	5.00	3.00	7.00	7.00	(2.00)
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	8.00	8.00	7.00	5.00	5.00	5.00	4.00	2.00	3.00
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	--	--	8.00	8.00	7.00	5.00	5.00	5.00	4.00	2.00	2.00
Pension Funded Status											
Fair Value of Plan Assets	--	--	718.00	666.00	681.00	869.00	794.00	894.00	975.00	920.00	687.00
Actual Return (Loss) on Plan Assets	--	--	36.00	(11.00)	54.00	101.00	(26.00)	148.00	128.00	(8.00)	(186.00)
Employer Contribution	--	--	51.00	10.00	10.00	136.00	--	--	--	--	--
Benefits Paid	--	--	(60.00)	(62.00)	(58.00)	(57.00)	(56.00)	(53.00)	(52.00)	(52.00)	(52.00)
Projected Benefit Obligation	--	--	989.00	922.00	907.00	924.00	832.00	902.00	952.00	879.00	673.00
Over(Under) Funded Pension	--	--	(271.00)	(256.00)	(226.00)	(55.00)	(38.00)	(8.00)	23.00	41.00	14.00
Accumulated Benefit Obligation	--	--	916.00	861.00	853.00	875.00	791.00	861.00	914.00	846.00	647.00
Pension Funding Ratio	--	--	72.60	72.23	75.08	94.05	95.43	99.11	102.42	104.66	102.08
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	3.00	3.00	3.00	3.00	3.00	3.00	2.00	2.00	2.00
Benefits Paid	--	--	(16.00)	(14.00)	(14.00)	(14.00)	(13.00)	(12.00)	(12.00)	(11.00)	(12.00)
Projected Benefit Obligation	--	--	239.00	224.00	200.00	179.00	154.00	142.00	153.00	145.00	116.00
Over(Under) Funded Post Ret Benefits	--	--	(239.00)	(224.00)	(200.00)	(179.00)	(154.00)	(142.00)	(153.00)	(145.00)	(116.00)
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	718.00	666.00	681.00	869.00	794.00	894.00	975.00	920.00	687.00
Asset Category - Equities %	--	--	46.38	68.77	46.26	4.37	4.66	5.03	5.33	5.11	4.80
Asset Category - Debt %	--	--	29.94	10.36	30.98	75.03	94.33	94.18	93.23	93.48	96.36
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	4.74	1.65	3.08	18.87	1.01	0.78	1.44	0.76	1.16
Asset Category - Other %	--	--	18.94	19.22	19.68	1.73	--	--	--	--	--
Expected Pension Payments											
Year 1	--	--	60.00	59.00	58.00	57.00	55.00	54.00	55.00	53.00	54.00
Year 2	--	--	58.00	58.00	57.00	55.00	54.00	55.00	53.00	54.00	54.00
Year 3	--	--	58.00	56.00	54.00	54.00	54.00	53.00	54.00	52.00	53.00
Year 4	--	--	57.00	54.00	54.00	54.00	53.00	53.00	52.00	53.00	53.00
Year 5	--	--	55.00	54.00	54.00	54.00	54.00	52.00	53.00	52.00	51.00
Beyond Year 5	--	--	278.00	265.00	265.00	262.00	258.00	256.00	251.00	248.00	245.00
Expected Postretirement Benefits											
Year 1	--	--	12.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00	9.00
Year 2	--	--	13.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00	9.00
Year 3	--	--	13.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00	9.00
Year 4	--	--	13.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00	9.00
Year 5	--	--	13.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00	9.00
Beyond Year 5	--	--	67.00	68.00	63.00	54.00	54.00	39.00	40.00	41.00	43.00

